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**ATTORNEYS FOR THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:	§	Chapter 11
	§	
THE OCEANAIRE TEXAS RESTAURANT	§	Case No. 09-34262-bjh -11
COMPANY, L.P., <i>et al.</i> , <sup>1</sup>	§	
	§	Jointly Administered
Debtors.	§	

**PLAN SUPPLEMENT TO THE FIRST AMENDED JOINT PLAN  
OF REORGANIZATION PROPOSED BY THE DEBTORS AND  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS UNDER  
CHAPTER 11 OF THE UNITED STATES BANKRUPTCY CODE**

The Official Committee of Unsecured Creditors hereby submits this Plan Supplement as provided in Article XI.J of the *First Amended Joint Plan of Reorganization Proposed by the Debtors and Official Committee of Unsecured Creditors Under Chapter 11 of the United States Bankruptcy Code* dated March 16, 2010.

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<sup>1</sup> The other Debtors in these cases include The Oceanaire Restaurant Company, Inc., The Oceanaire, Inc., The Oceanaire Investment Company, Inc., The Oceanaire Minneapolis Restaurant Company, LLC, and The Oceanaire Texas Beverage Company, Inc.

**INDEX**

<b><u>EXHIBIT</u></b>	<b><u>DOCUMENT</u></b>
A	Articles of Incorporation
B	Bylaws
C	List of Executory Contracts to be Assumed (with cure amounts)
D	Retained Claims and Causes of Action
E	Officers and Directors
F	Creditor Trust Agreement

DATED April 15, 2010

Respectfully submitted,

**MUNSCH HARDT KOPF & HARR, P.C.**

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By: /s/ Joe E. Marshall

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